



VERSIÓN PÚBLICA

Documentos de trabajo de
la **Junta Directiva**
del Banco de la República

Anexo estadístico
Informe de política monetaria



VERSIÓN PÚBLICA

Documentos de trabajo de
la Junta Directiva
del Banco de la República

Anexo estadístico **Informe de política monetaria**

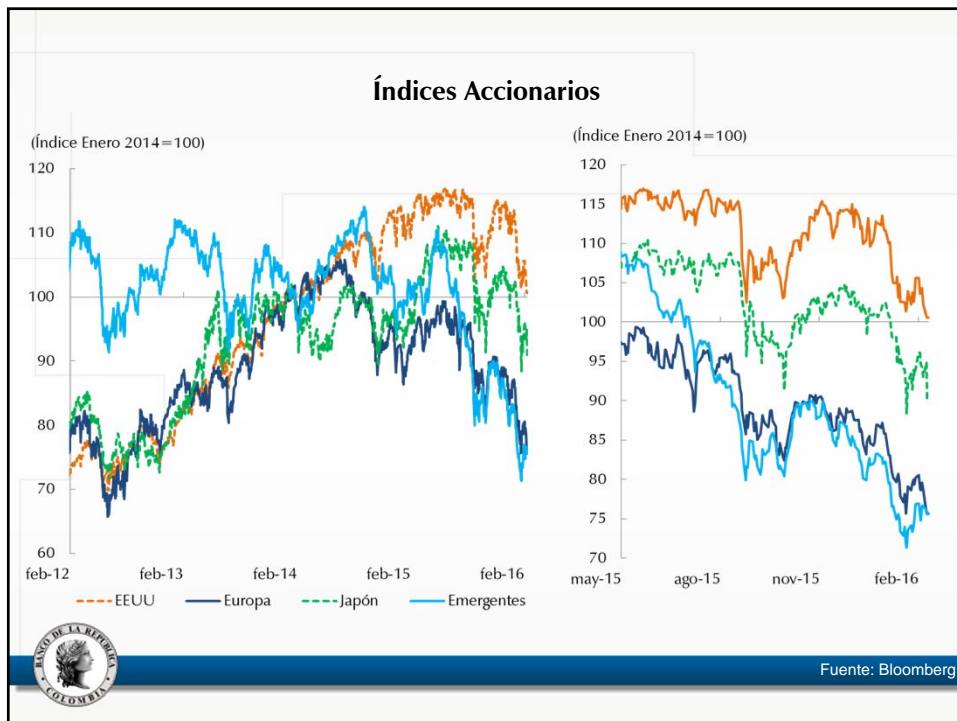
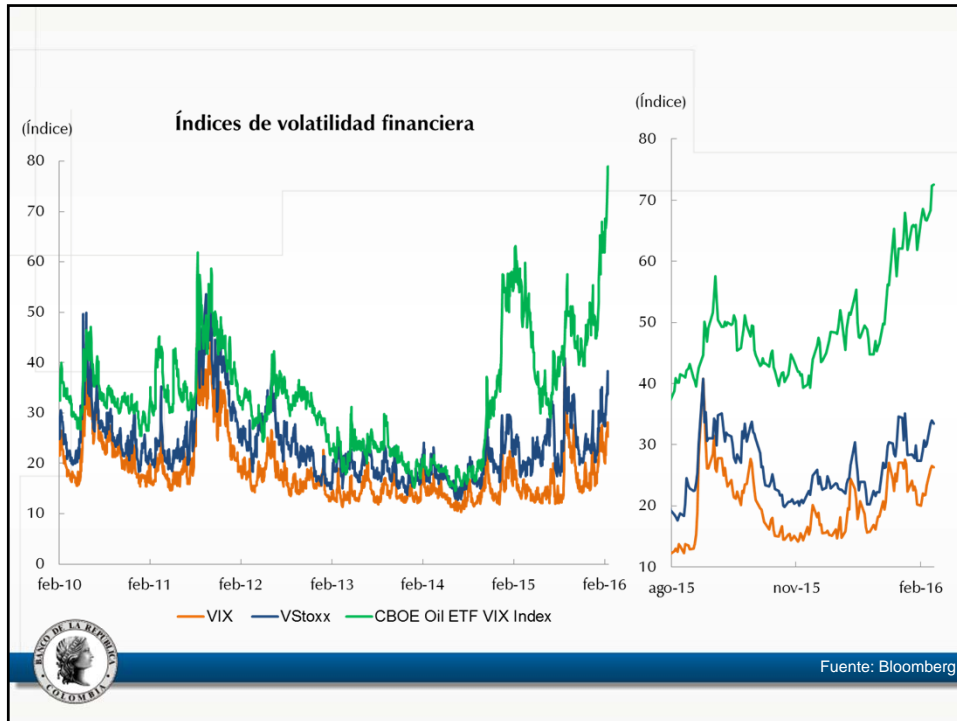
Subgerencia de Estudios Económicos

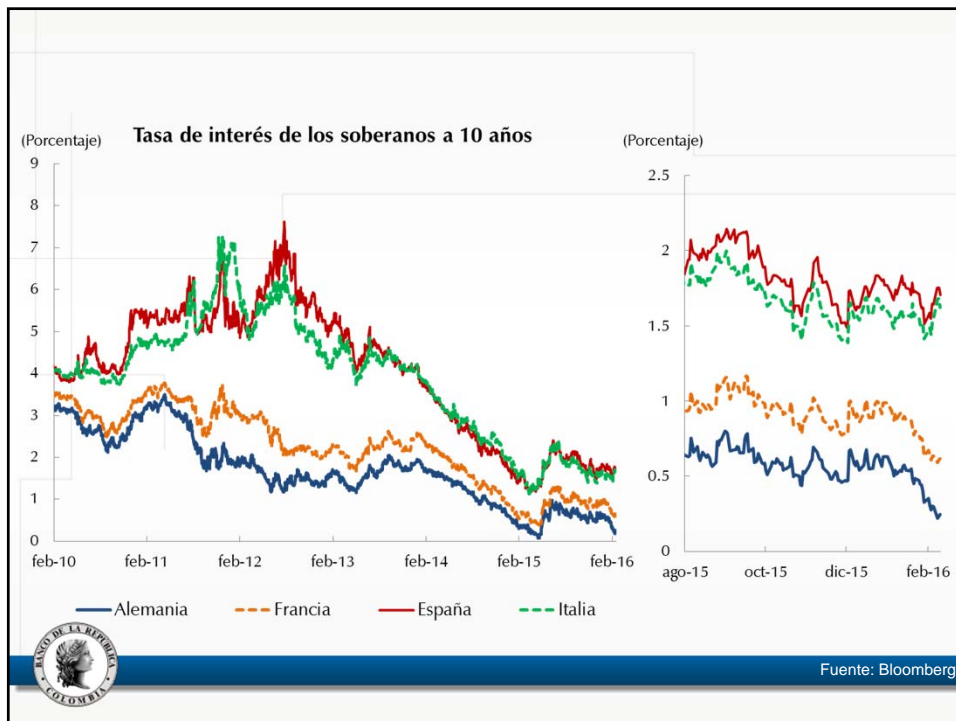
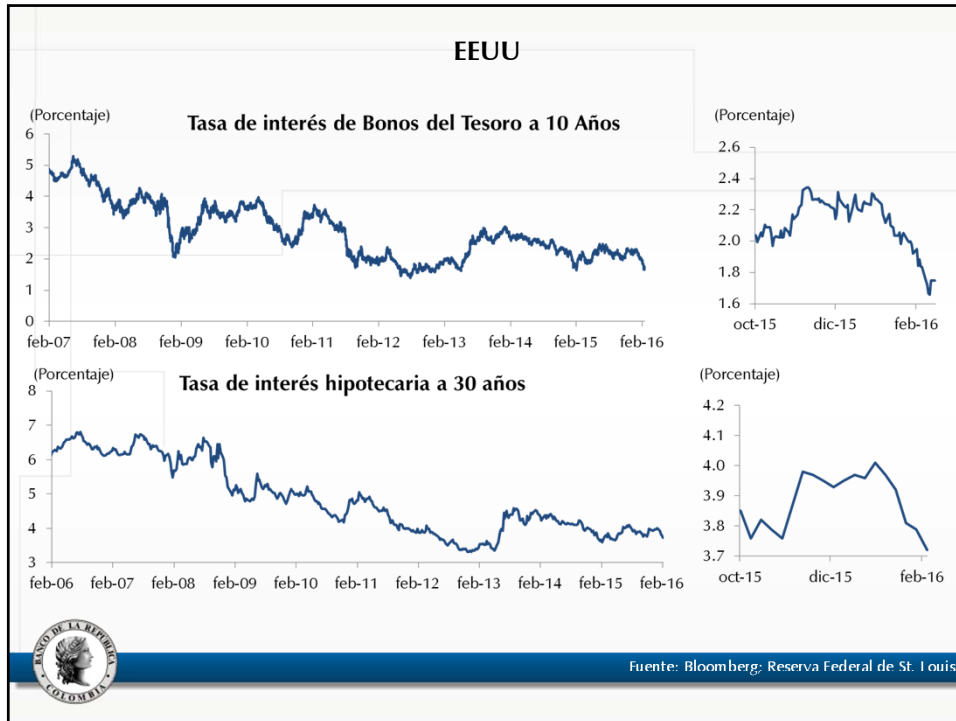
I. Contexto externo

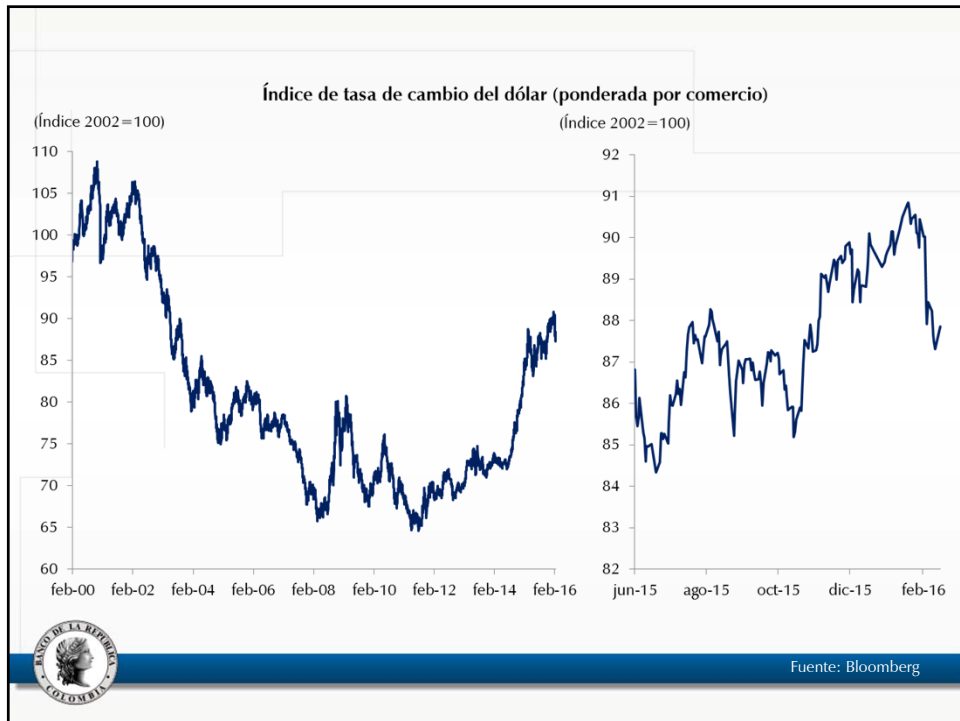
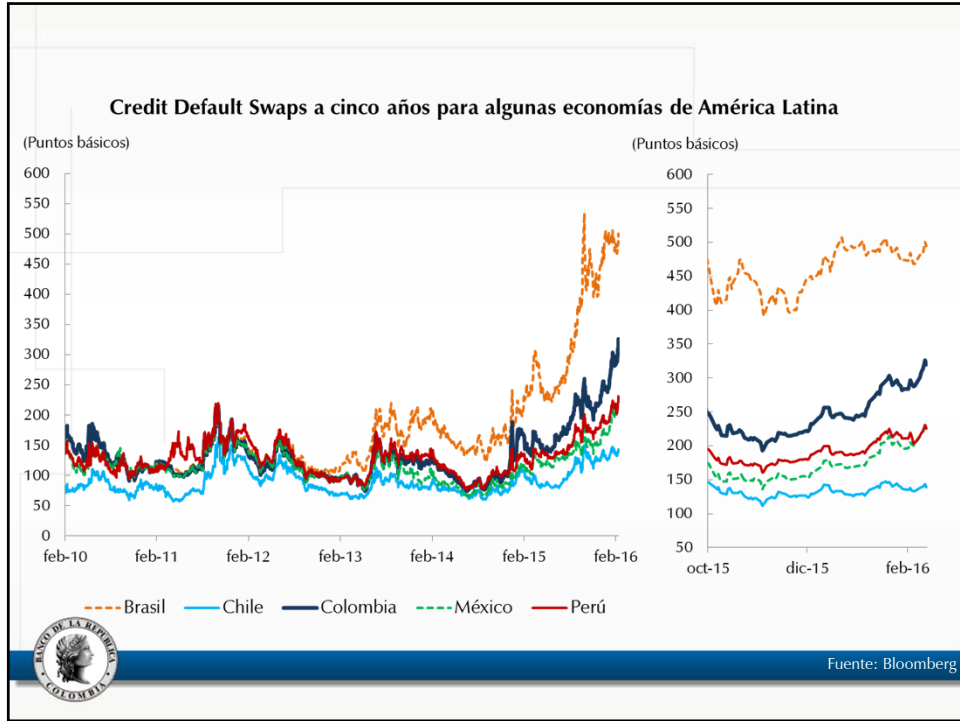


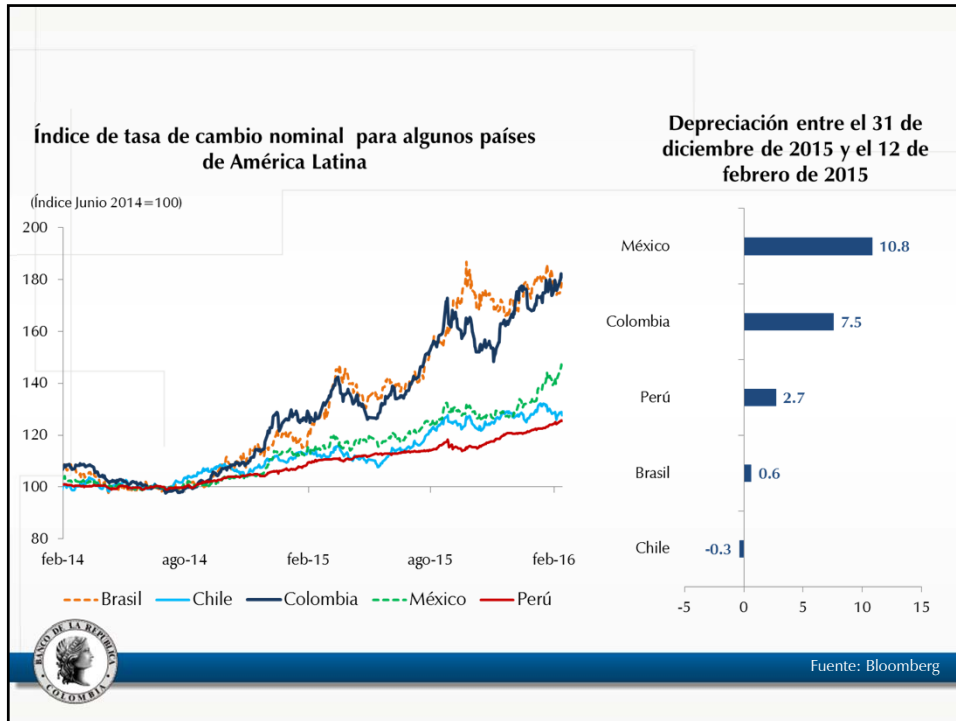
A. VARIABLES FINANCIERAS







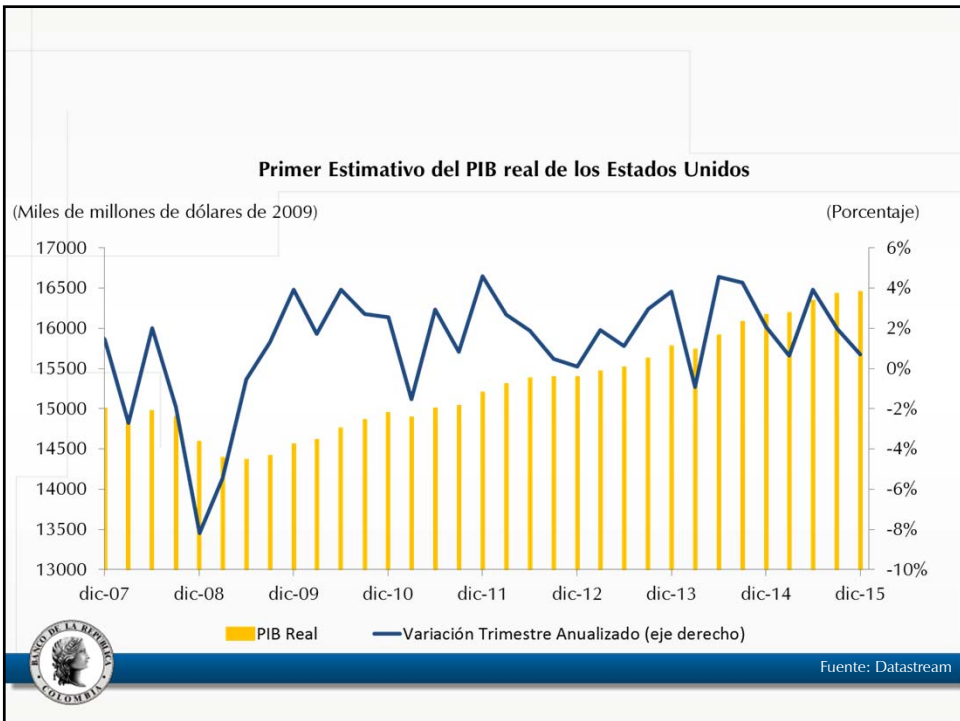


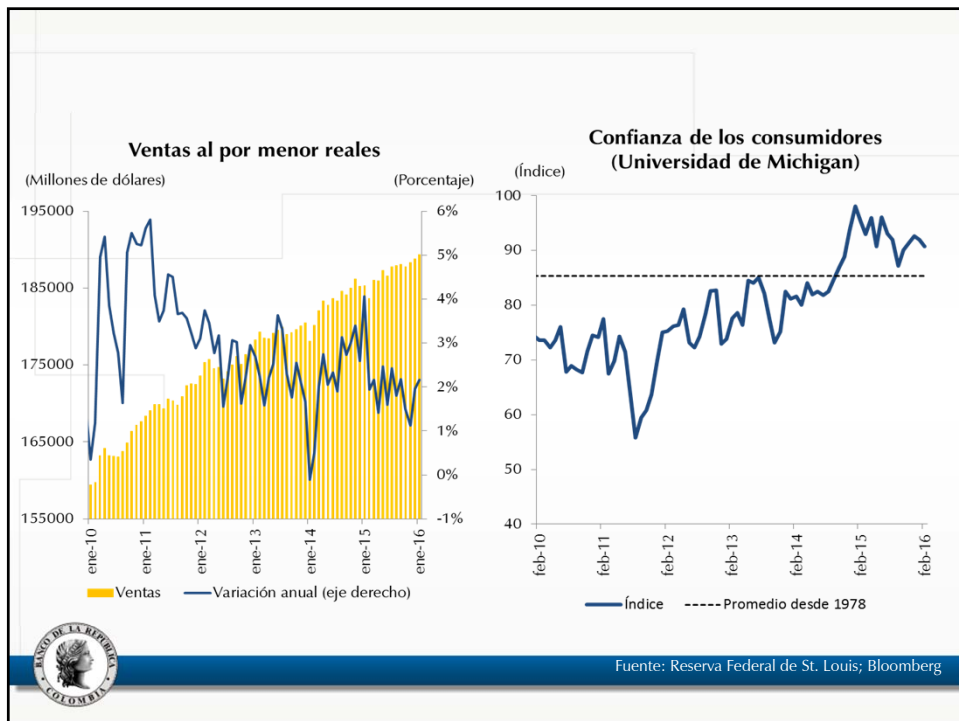
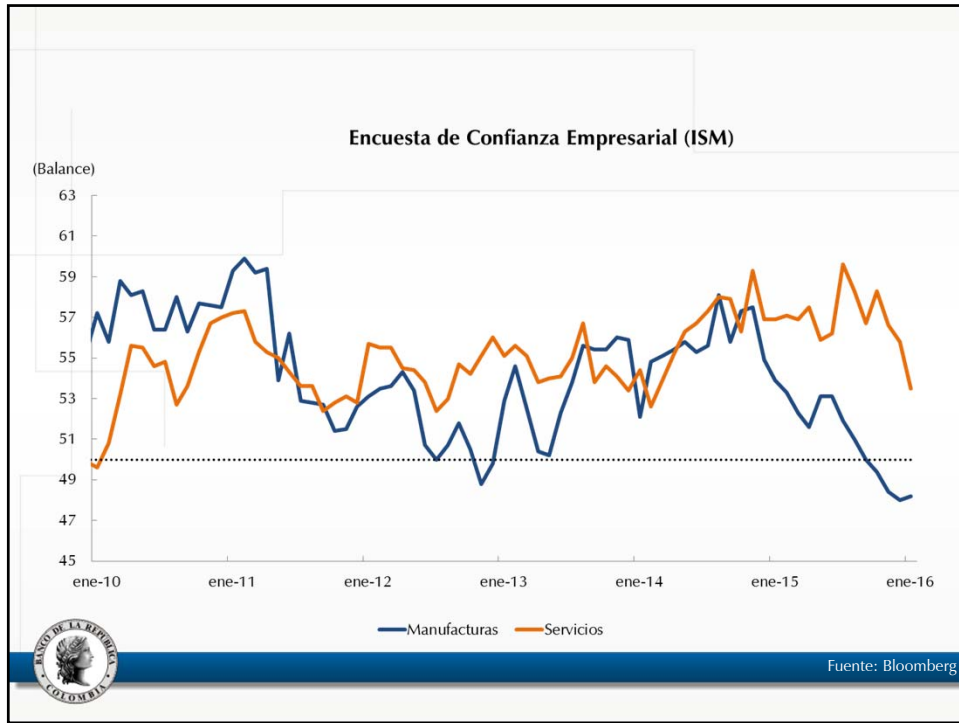


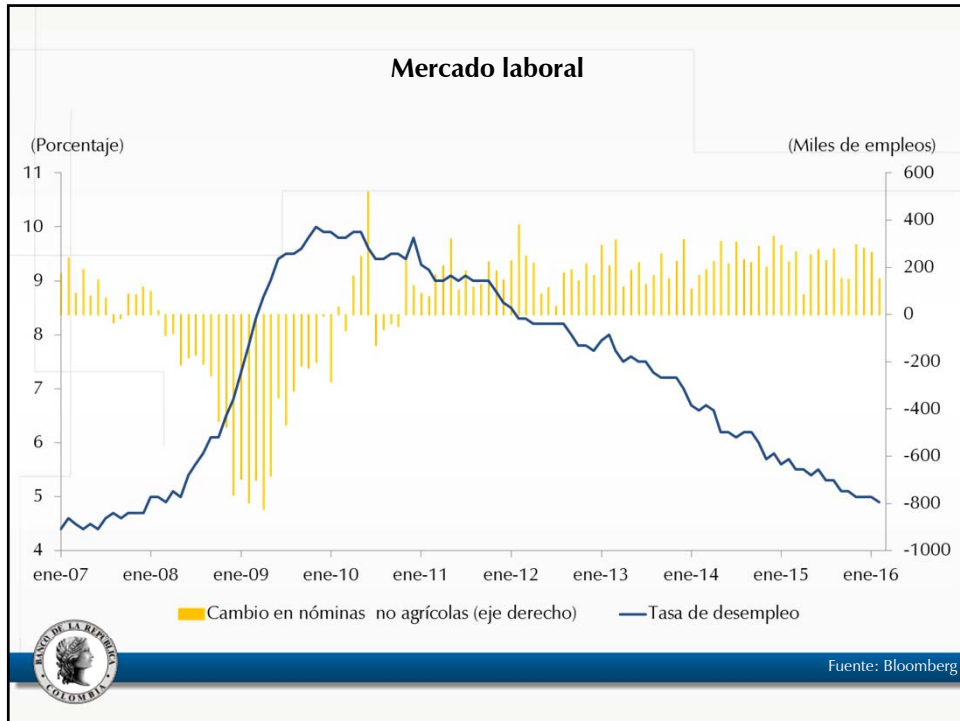
B. ACTIVIDAD REAL



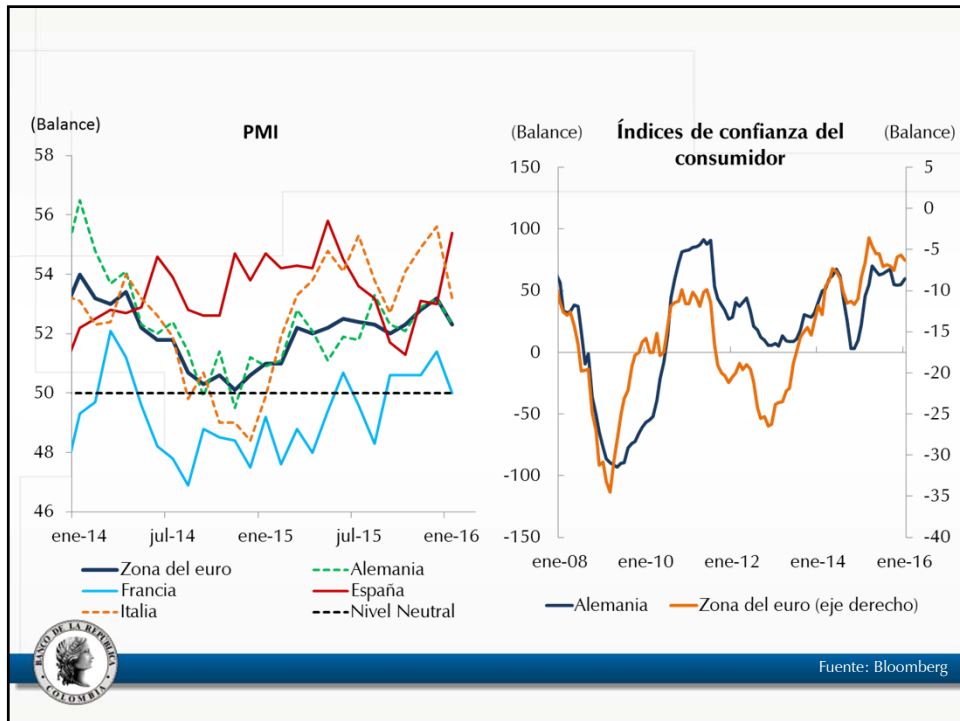
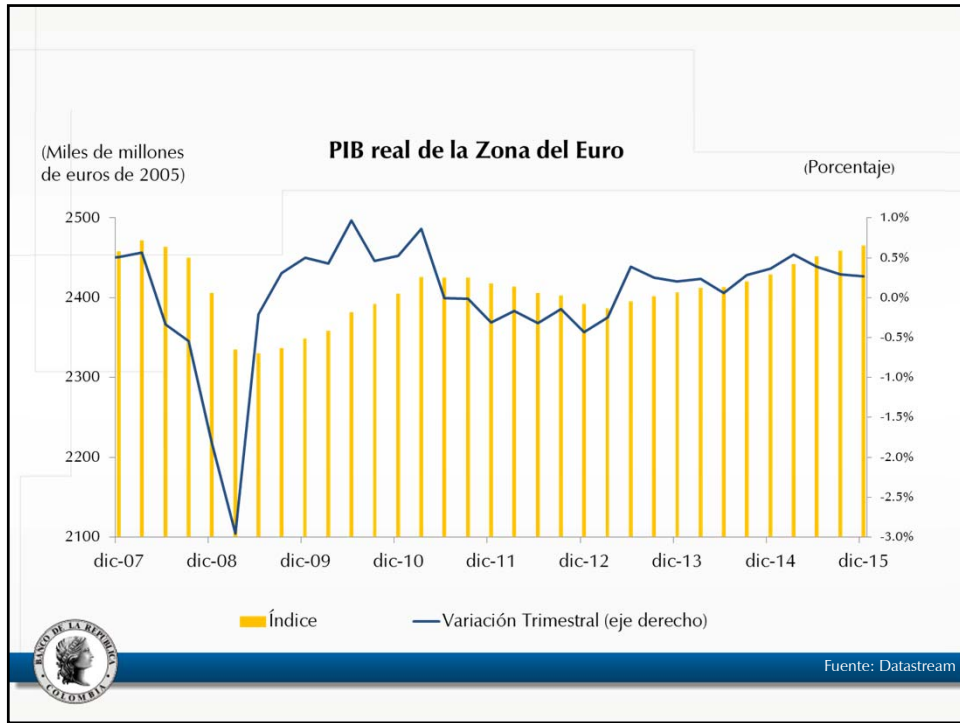
ESTADOS UNIDOS

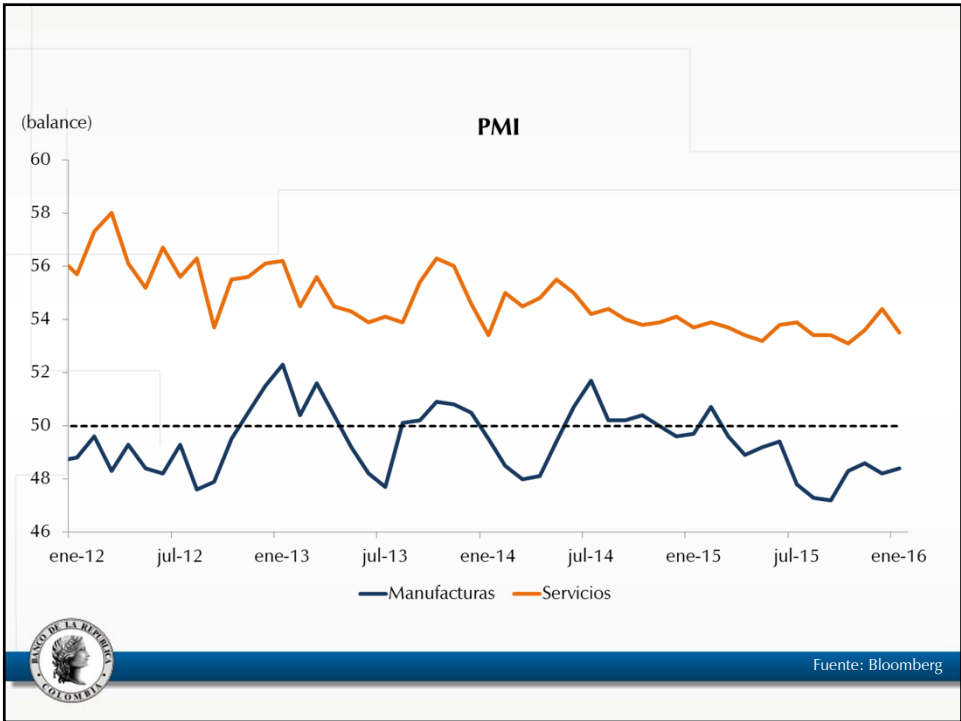


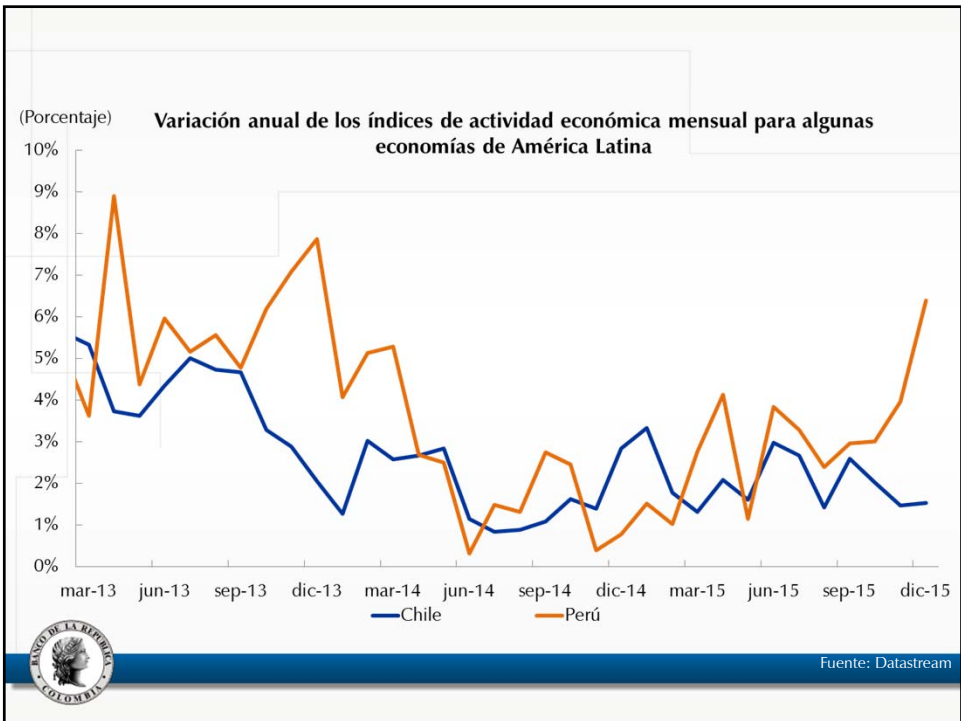




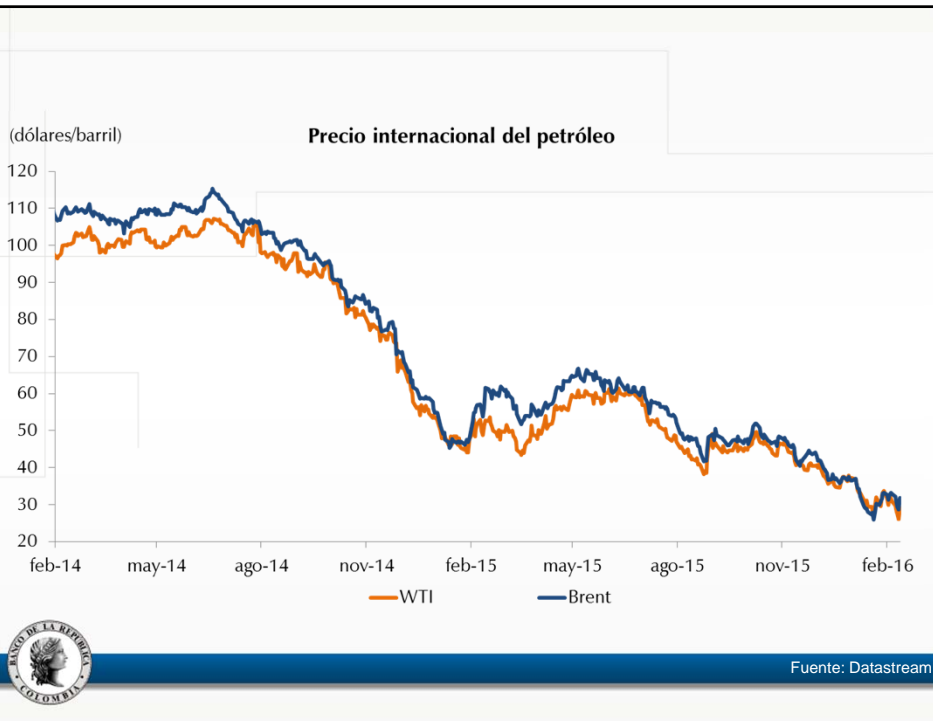
ZONA DEL EURO

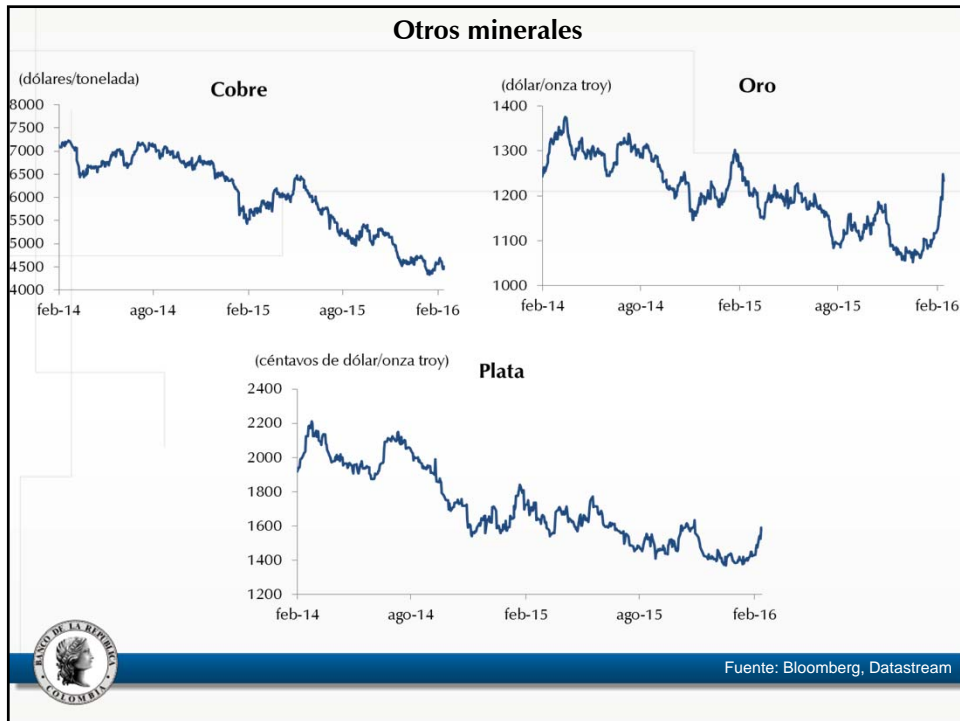
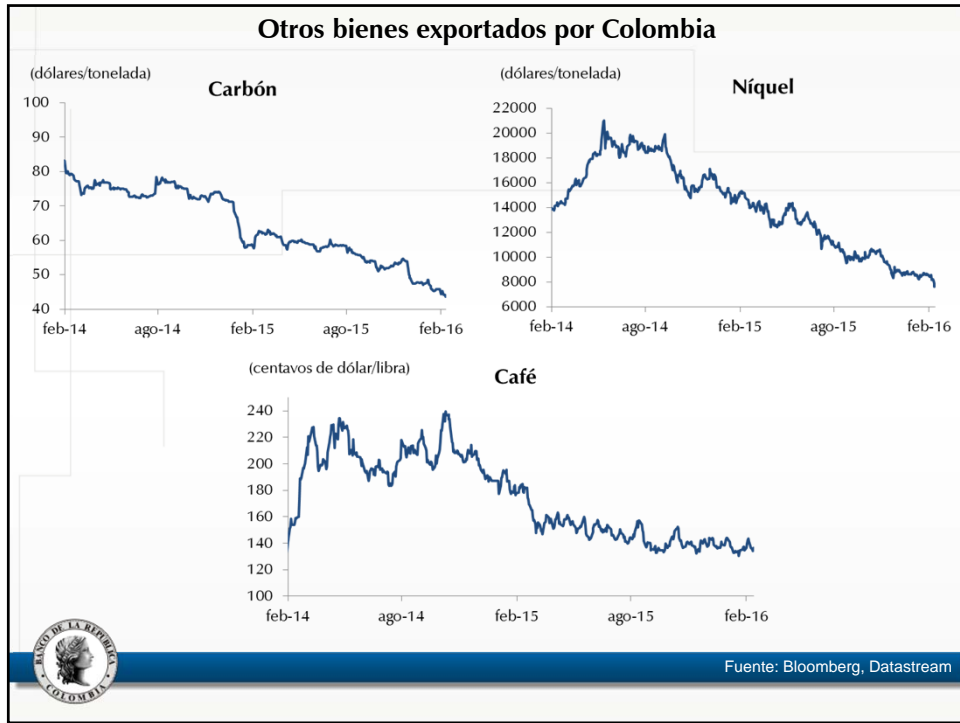


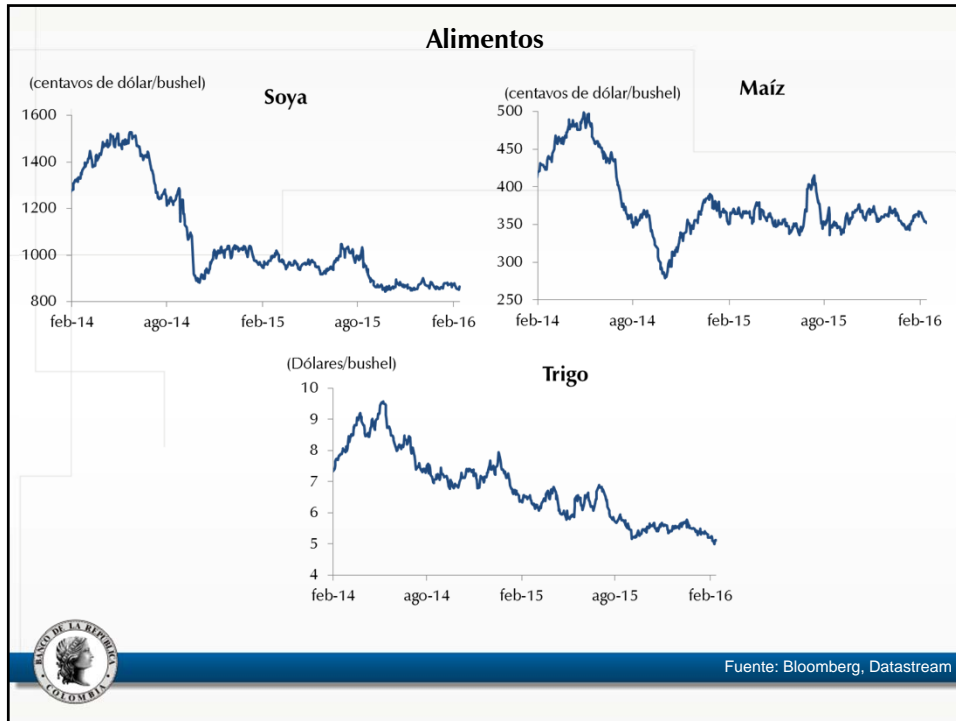




C. PRECIOS INTERNACIONALES DE LOS BIENES BÁSICOS

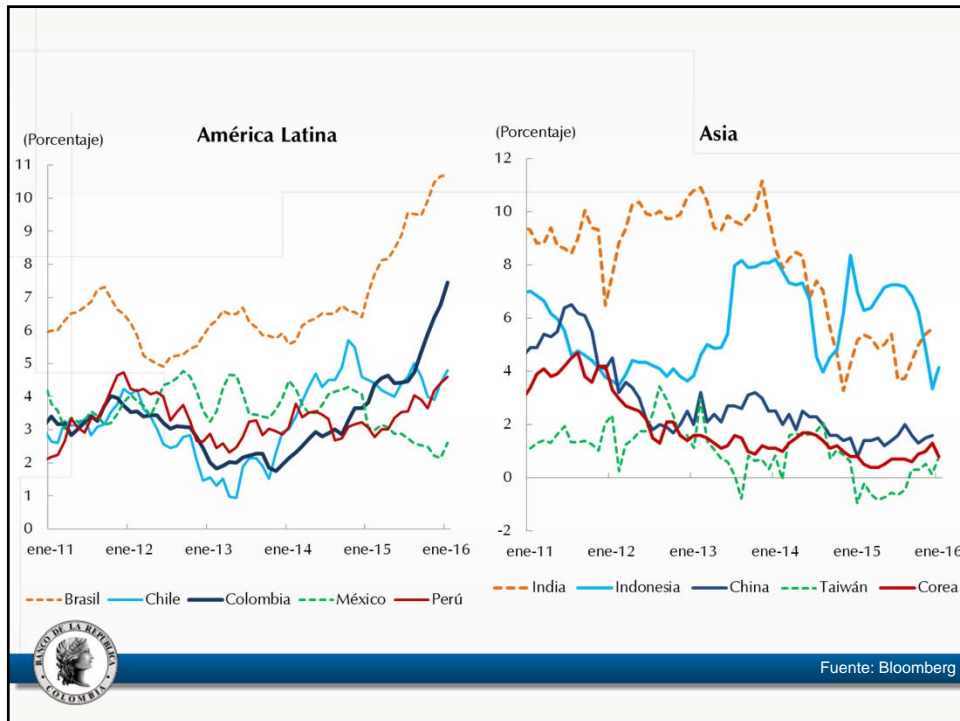
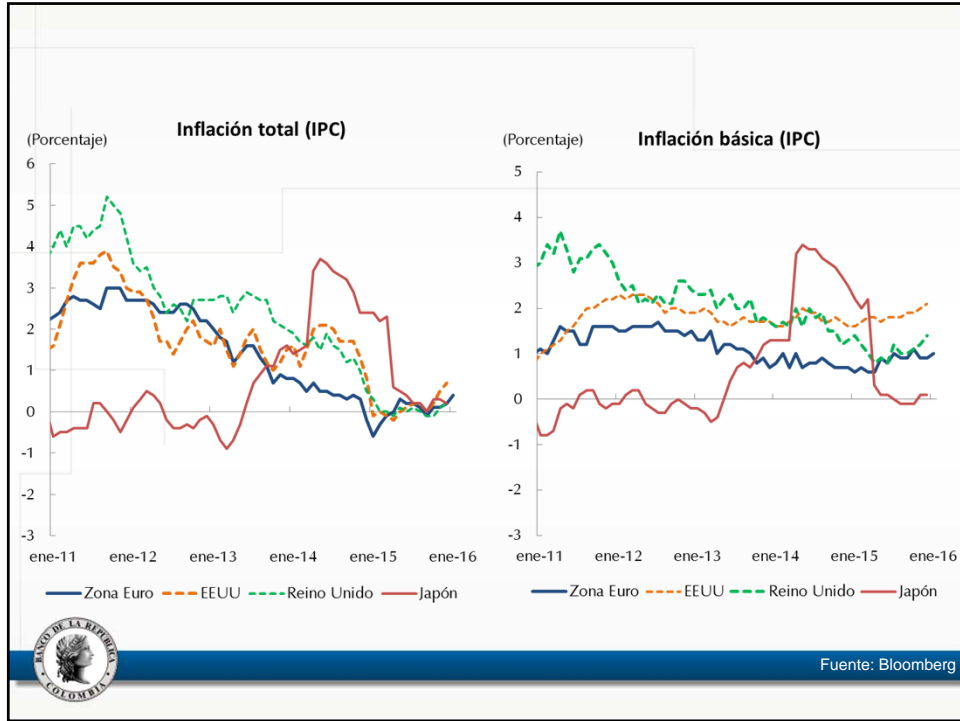






D. INFLACIÓN Y POLÍTICA MONETARIA





Política monetaria

País	Nivel actual	Último cambio
Estados Unidos	0.50	16 Dic 15 (+25pb)
Zona Euro	0.05	4 Sep 14 (-10 pb)
Reino Unido	0.50	5 Mar 09 (-50 pb)
Japón ↓	-0.10	28 Ene 16 (-20 pb)
Australia	2.00	5 May 15 (-25 pb)
Canadá	0.50	15 Jul 15 (-25 pb)
Brasil	14.25	29 Jul 15 (+50 pb)
México	3.25	17 Dic 15 (+25 pb)
Colombia ↑	6.00	29 Ene 16 (+25 pb)
Perú ↑	4.25	11 Feb 16 (+25 pb)
Chile	3.50	17 Dic 15 (+25 pb)
Corea	1.50	11 Jun 15 (-25 pb)
Polonia	1.50	4 Mar 15 (-50 pb)
Rusia	11.00	15 Jun 15 (-50 pb)
Indonesia	7.25	14 Ene 16 (-25 pb)
India	6.75	29 Sep 15 (-50 pb)
China	4.35	24 Oct 15 (-25 pb)

Fuente: JP Morgan (Global Data Watch)




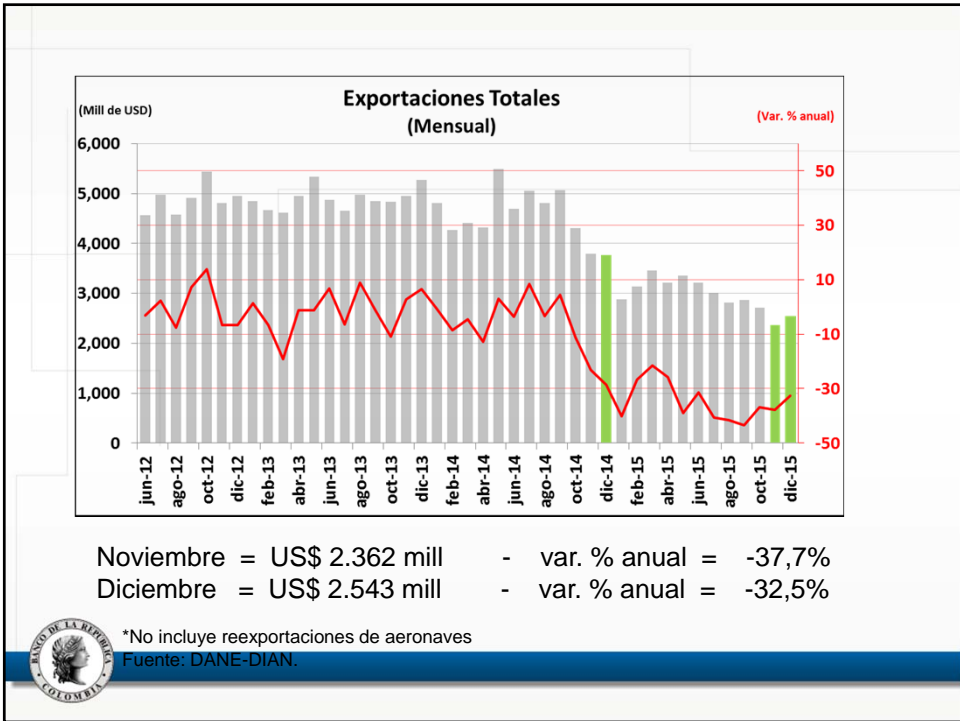
Fuente: JP Morgan (Global Data Watch)

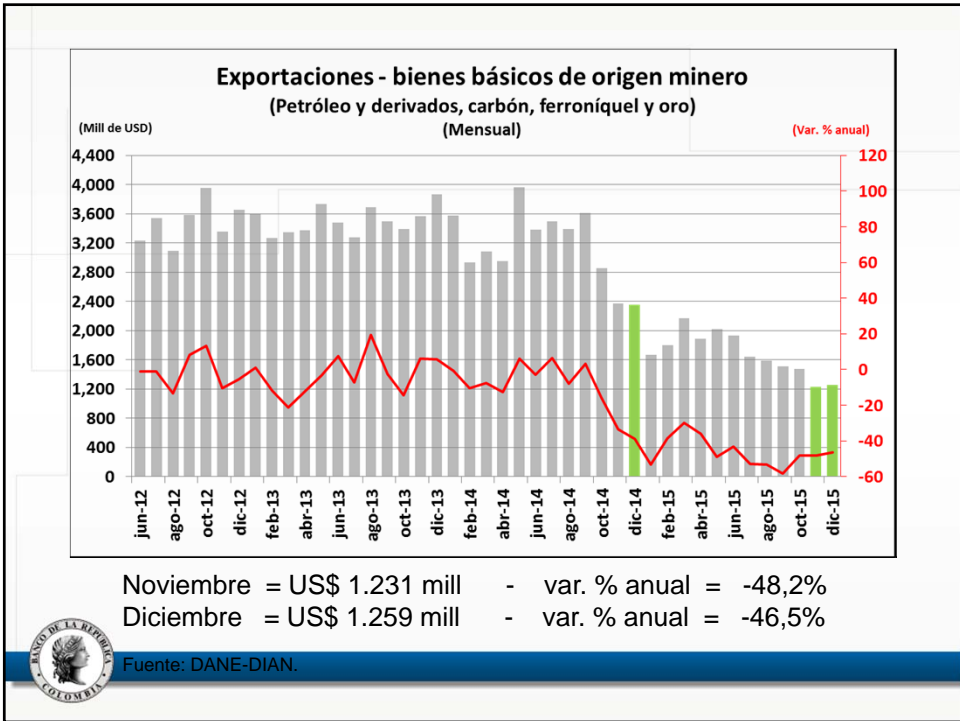
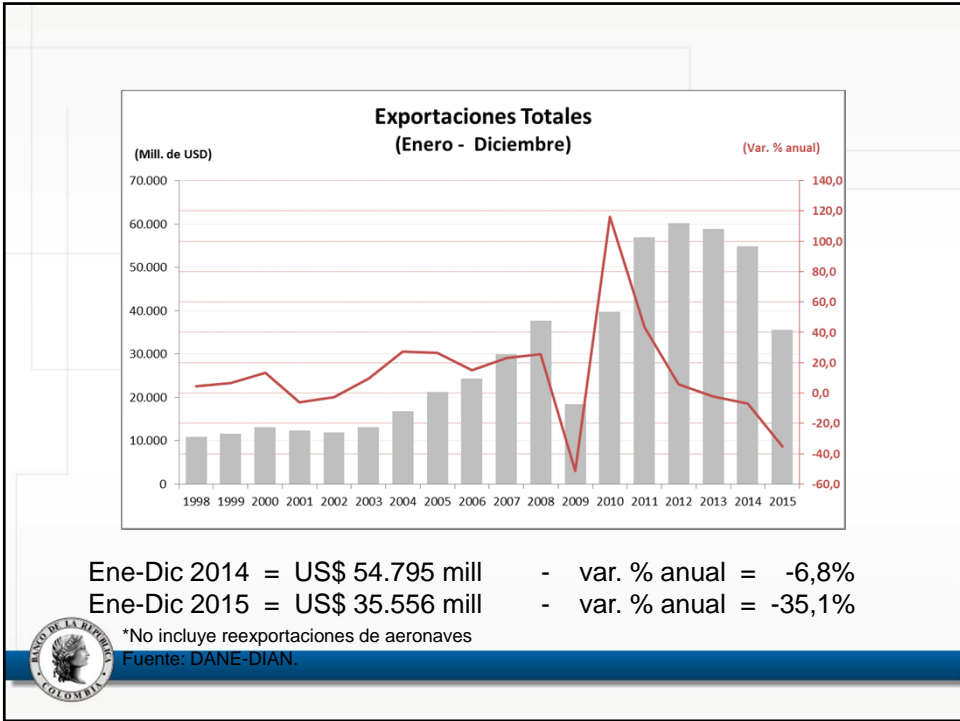
II. Comercio Exterior

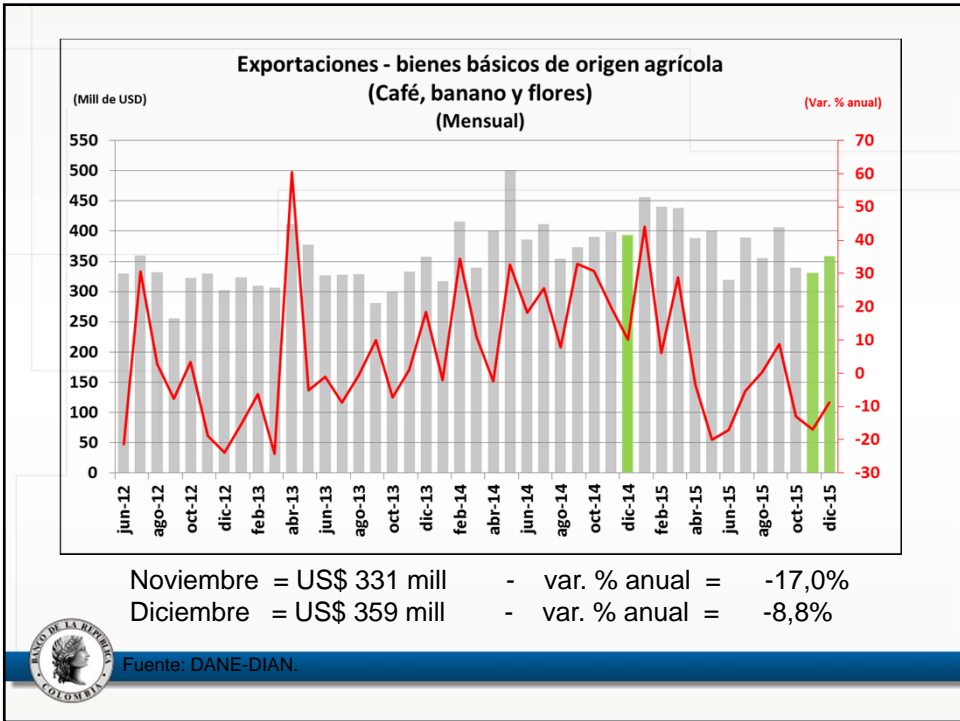
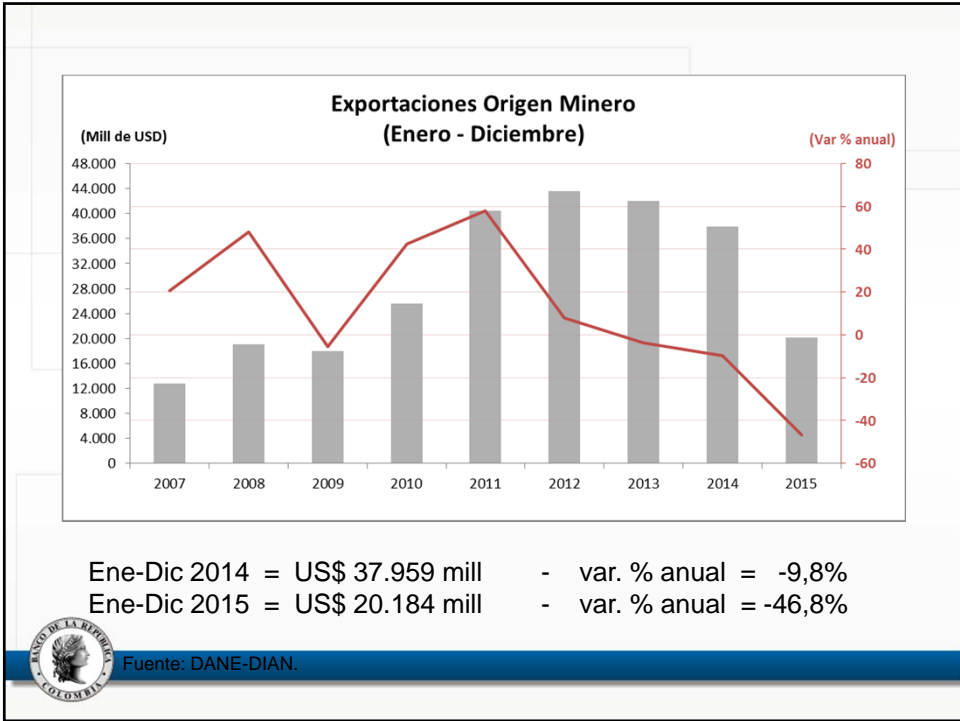


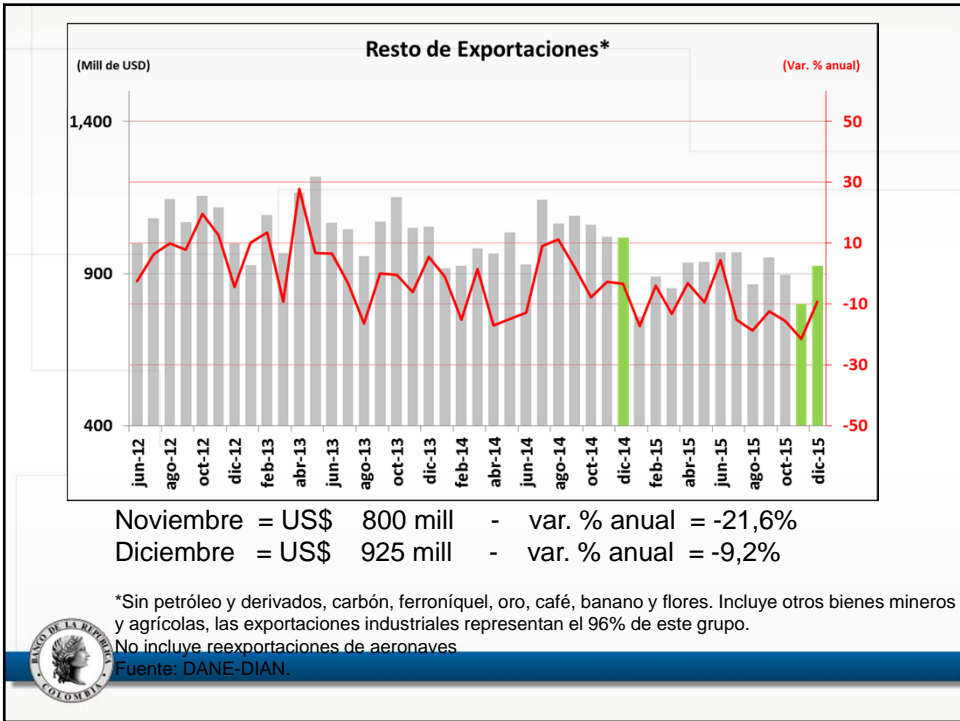
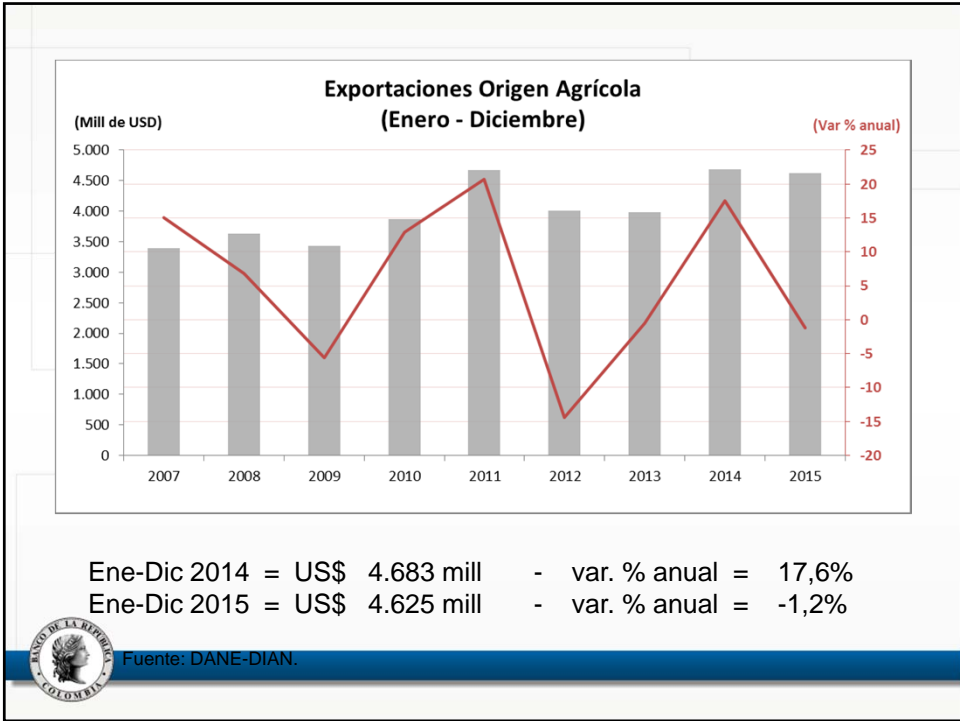
Exportaciones

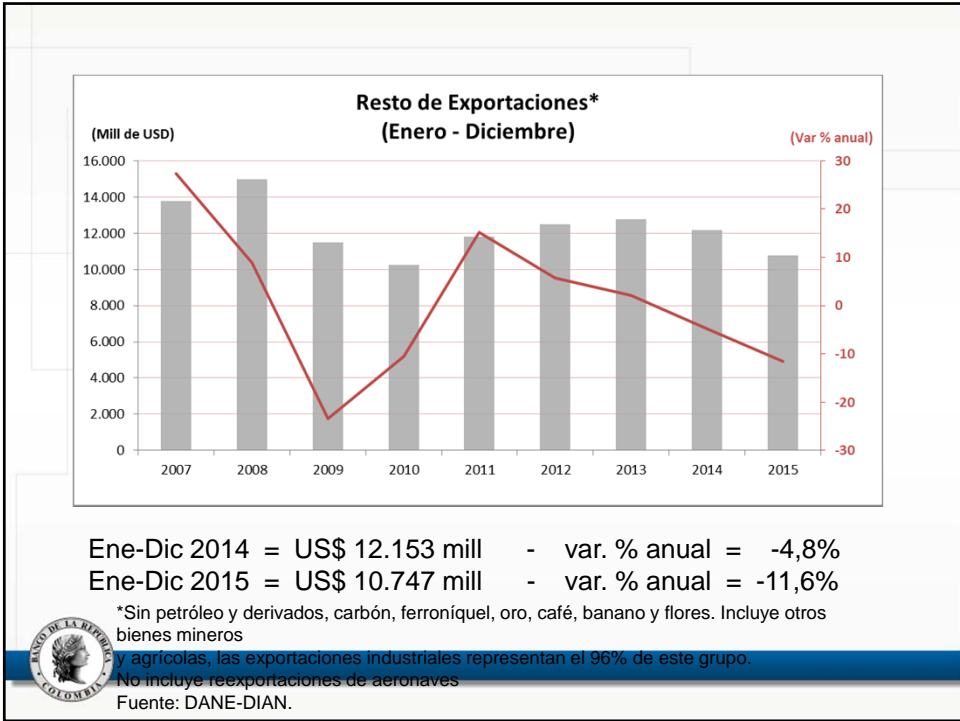
Diciembre 2015





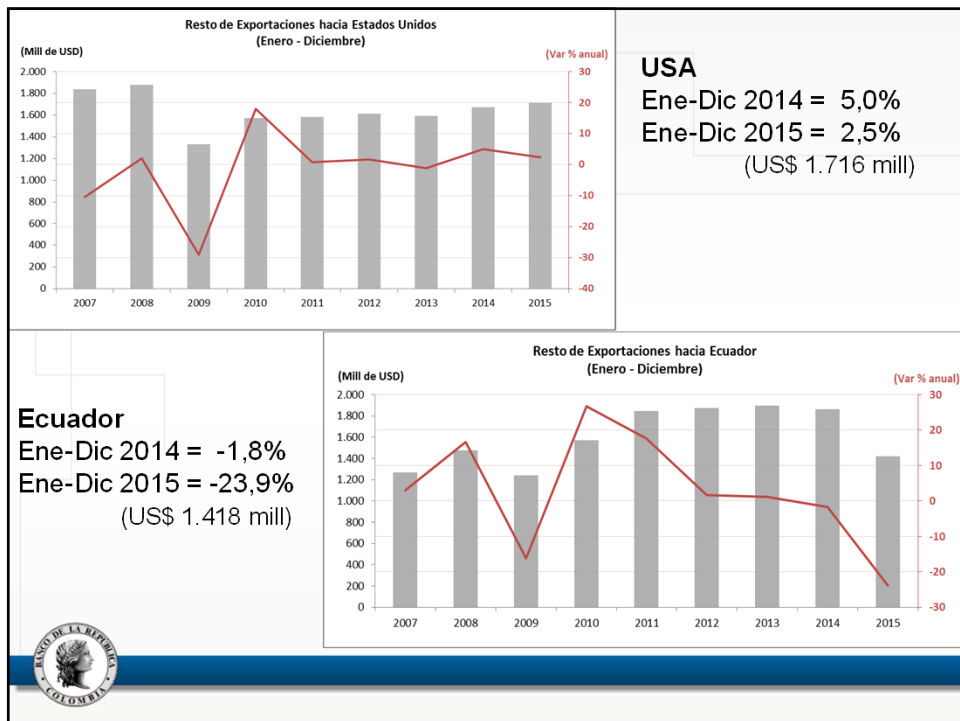
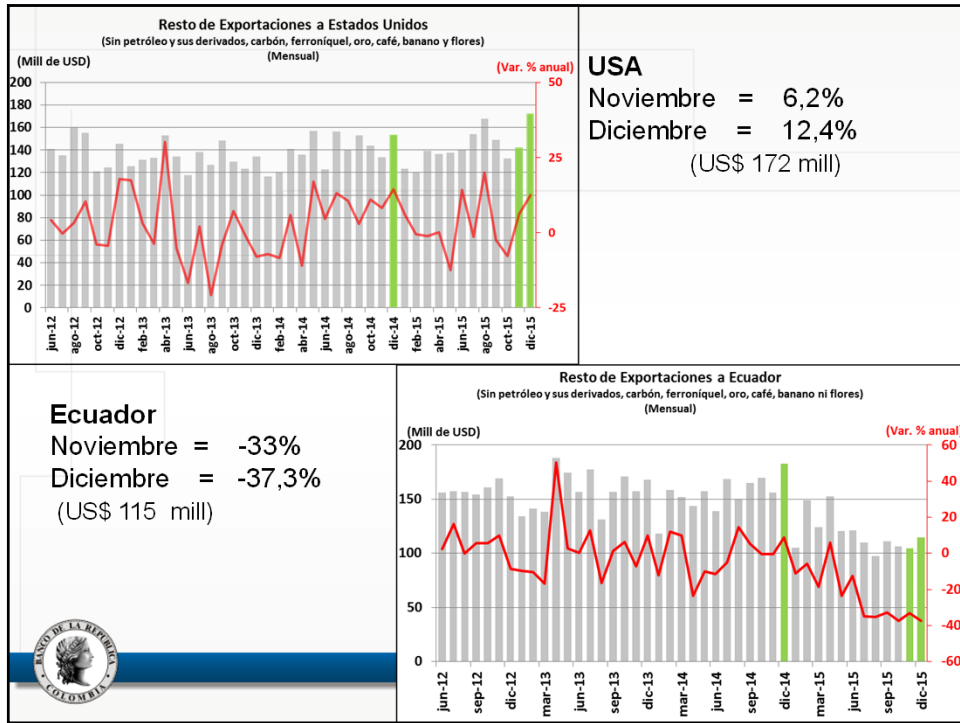


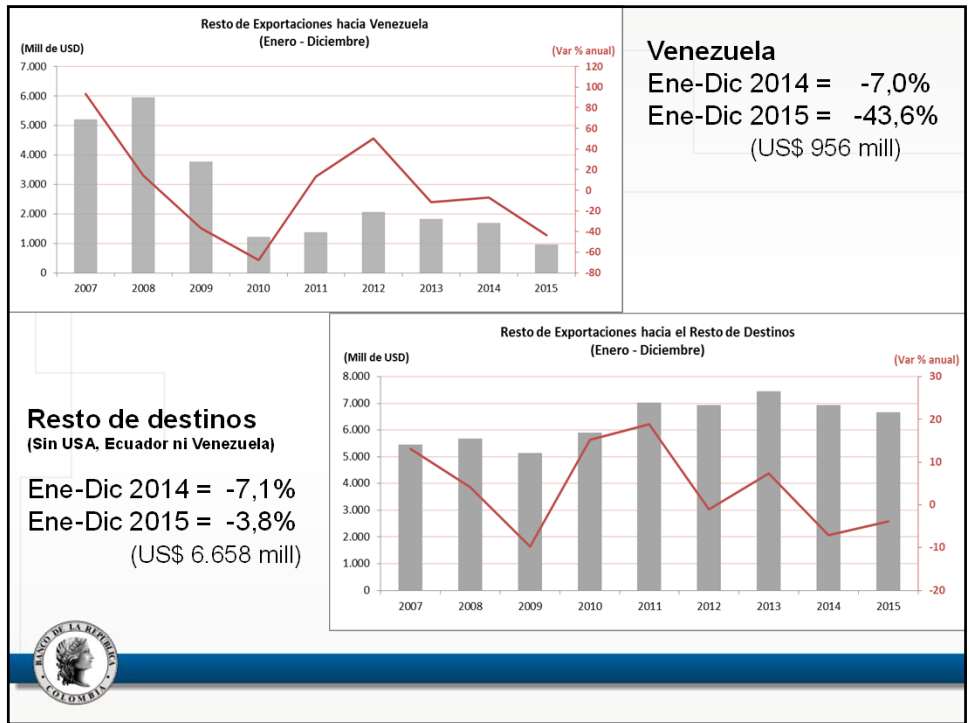
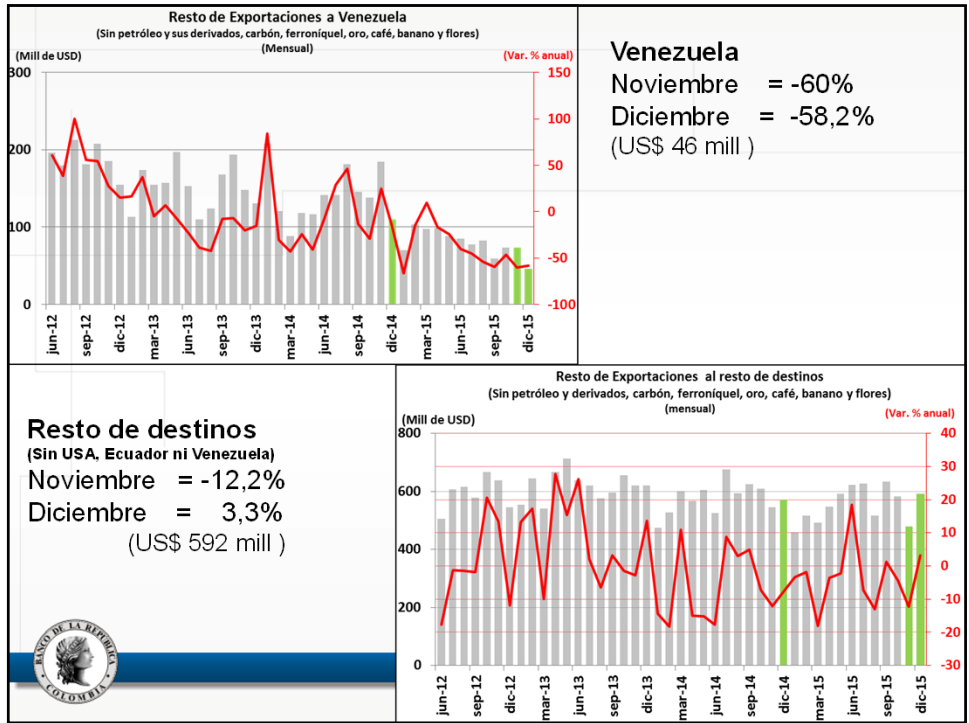


Resto de Exportaciones por Destino

(Sin petróleo y derivados, carbón, ferróníquel, oro, café, banano y flores)

(Equivale al 36,4% del total)

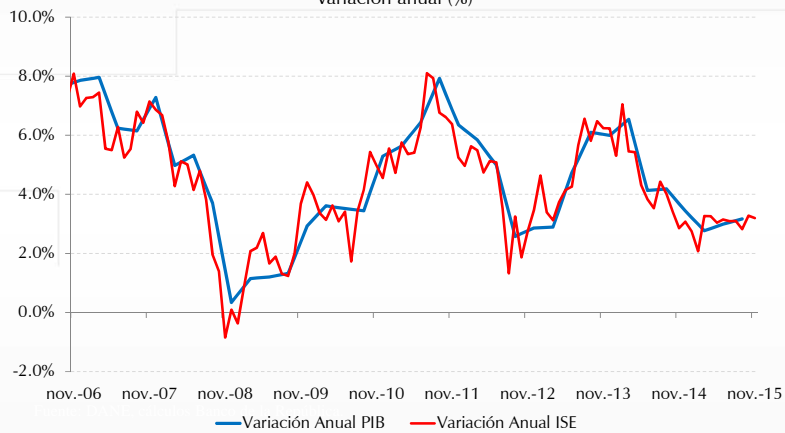




III. Crecimiento interno



PIB e Índice de Seguimiento a la Economía (ISE)
Variación anual (%)



Fuente: DANE, cálculos Banco de la República

